

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Ohio

In re **M&M Pizza of Ohio Corp. Inc.**,
Debtor

Case No. **2:12-bk-58714**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	202,967.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		676,271.72	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		243,076.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		411,033.57	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		25			
Total Assets			202,967.00		
Total Liabilities				1,330,381.29	

United States Bankruptcy Court
Southern District of Ohio

In re **M&M Pizza of Ohio Corp. Inc.**,
Debtor

Case No. **2:12-bk-58714**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **M&M Pizza of Ohio Corp. Inc.**Case No. **2:12-bk-58714**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Lease of Office, 7003 Post Road, Suite 200A, Dublin, OH 43016 (Office Space)	Leasehold Interest	-	0.00	0.00
Store #546 Lease, 7048 Hospital Drive, Dublin, OH 43016	Leasehold Interest	-	0.00	0.00
Store #635, 3650 S. E. Street, Indianapolis, IN	Leasehold Interest	-	0.00	0.00
Store #438, 1338 Stoneridge Plaza Drive, Gahanna, OH	Leasehold Interest	-	0.00	0.00
Store #462, 714 N. State Street, Westerville, OH	Leasehold Interest	-	0.00	0.00
Store #360, 9982 E. Washington, Indianapolis, IN	Leasehold Interest	-	0.00	0.00
Store #420, 5432 Westpointe Plaza Drive, Hilliard, OH	Leasehold Interest	-	0.00	0.00
Store #353, W. 86th Street, Indianapolis, IN	Leasehold Interest	-	0.00	0.00

Sub-Total > **0.00** (Total of this page)Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **M&M Pizza of Ohio Corp. Inc.**Case No. **2:12-bk-58714**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash	-	7,300.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		JPMorgan Chase checking account, ending 2054	-	52,436.00
		JPMorgan Chase savings account, ending 8939	-	1.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Deposits with various utility companies (see Utility Motion [Doc. No. 8])	-	20,230.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **79,967.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**Case No. **2:12-bk-58714**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Credit card receipts - estimated (10/7/12 and pre-petition 10/8/12)	-	7,500.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **7,500.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Seven (7) Franchise Agreements with CiCi Enterprises, LP	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		For seven stores, tables, chairs, buffets, kitchen equipment including ovens, mixers, and walk-in coolers, audio, video and computer equipment,(estimated liquidation value of \$15,000 per store); see attached	-	105,000.00
30. Inventory.		Food ingredients and supplies (estimated liquidation value of approximately \$1,500 per store for seven (7) stores)	-	10,500.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **115,500.00**
(Total of this page)
Total > **202,967.00**

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

List of M&M Assets

- 350 Tables
- 1400 Chairs
- 15 TV's
- 4200 Plates
- Silverware, Forks, knives, spoons and soup spoons
- 14 Point of Sale systems
- 2000 Drink Cups
- 7 Printer/Fax machines
- 4 Salad Bar stand up coolers
- 4 Drop in salad bars
- 3 Salad bars with coolers under
- 7 Make Table coolers
- 15 Pizza Ovens
- 21 Stainless Steel tables
- 7 Dough Presses
- 17 Back up warmers
- 7 Ice Machines
- 7 Dough Mixers
- 7 Three Compartment sinks
- 7 Pasta cookers
- 7 Hot water tanks
- 7 Walk-in coolers
- 49 food storage racks
- 28 speed loading racks
- 850 pizza pans
- 700 pizza screens
- 28 pizza cutters
- Misc. ladles
- 7 prep knives
- 7 bus carts
- 56 large trash cans
- 14 small trash cans
- 500 full size sheet pans

- 300 half size sheet pans
- 160 bus tubs
- Misc. food storage pans

B6D (Official Form 6D) (12/07)

In re **M&M Pizza of Ohio Corp. Inc.**Case No. **2:12-bk-58714**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Future Receivables Purchase and Sales Agreement					
AdvanceMe, Inc. C/o Stephanie Villasenor 2015 Vaughn Road, Bldg. 500 Kennesaw, GA 30144		-		X	X	X	228,488.00	228,488.00
Value \$			Unknown					
Account No.			PMSI in inventory					
JMC Restaurant Distribution, L.P. c/o Jeff Moran 1080 Bethel Road Coppell, TX 75210		-					19,046.72	Unknown
Value \$			Unknown					
Account No.			Representing: JMC Restaurant Distribution, L.P.				Notice Only	
Erik Weiting HSU Winstead PC 1201 Elm Street, 5400 Renaissance Tower Dallas, TX 75270								
Value \$								
Account No.			Two Notices of Lien filed with Franklin County, Ohio Recorder related to unemployment tax					
Ohio Department of Job and Family Serv. 30 East Broad Street, 31st Floor Columbus, OH 43215		-		X	X	X	6,737.00	6,737.00
Value \$			Unknown					
Subtotal (Total of this page)							254,271.72	235,225.00

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
Ohio Atty General, Collec. Enforcement Attn: Bankruptcy Unit 150 East Gay Street, 21st Floor Columbus, OH 43215			Representing: Ohio Department of Job and Family Serv.				Notice Only	
			Value \$					
Account No.			Indiana Sales Tax subject of acquisition of Assets					
TEG Pizza Partners of Indiana, L.P. c/o Linda S. LaRue, for M. Segner 2001 Bryan Street, Suite 2800 Dallas, TX 75201		-		X	X	X		
			Value \$ Unknown				422,000.00	422,000.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							422,000.00	422,000.00
Total (Report on Summary of Schedules)							676,271.72	657,225.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **M&M Pizza of Ohio Corp. Inc.**Case No. **2:12-bk-58714**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Various timeframes					
Bartholomew County Treasurer 440 Third Street Columbus, IN 47201	-		Payroll taxes		X		Unknown	Unknown
Account No.			Various timeframes					
City of Columbus Income Tax Division 50 West Gay Street, 4th Floor Columbus, OH 43215	-		Payroll taxes		X		Unknown	Unknown
Account No.			Various timeframes					
City of Dublin Attn: Finance Dept. 5200 Emerald Parkway Dublin, OH 43017	-		Payroll taxes		X		Unknown	Unknown
Account No.			Various timeframes					
City of Gahanna 200 South Hamilton Road Columbus, OH 43230	-		Payroll taxes		X		Unknown	Unknown
Account No.			Various timeframes					
City of Westerville 64 East Walnut Street Westerville, OH 43081	-		Payroll taxes		X		Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet **1** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Notice purposes only					
IN Family & Social Services Admin. 402 W. Washington St. Indianapolis, IN 46207-7083	-			X			Unknown	Unknown
Account No.			Indiana Sales tax, January - September, 2012					
Indiana Dept. of Revenue Indiana Government Center North 100 North Senate Avenue Indianapolis, IN 46204	-						137,143.00	137,143.00
Account No.			Notice purposes only					
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-						Unknown	Unknown
Account No.			Payroll Taxes					
Marion County Treasurer's Office 200 E. Washington St., Suite 101 Indianapolis, IN 46204	-			X			Unknown	Unknown
Account No.			Notice purposes only					
Ohio Bureau of Workers' Compensation Attn. Law Section Bankruptcy Unit P.O. Box 15667 Columbus, OH 43215	-			X			Unknown	Unknown
Subtotal								0.00
(Total of this page)							137,143.00	137,143.00

Sheet **2** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Ohio Atty General, Collec. Enforcement Attn: Bankruptcy Unit 150 East Gay Street, 21st Floor Columbus, OH 43215				Representing: Ohio Bureau of Workers' Compensation				Notice Only	
Account No.				Ohio Sales Tax, January, 2012 and May through September, 2012					0.00
Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530		-						97,933.00	97,933.00
Account No.				Representing: Ohio Department of Taxation				Notice Only	
Ohio Atty General, Collec. Enforcement Attn: Lucas Ward 150 East Gay Street, 21st Floor Columbus, OH 43215									
Account No.				CAT Tax					0.00
Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530		-			X	X		8,000.00	8,000.00
Account No.				Notice purposes only					Unknown
Worker's Comp. Board of Indiana 402 West Washington St., Room W-196 Indianapolis, IN 46204		-				X		Unknown	Unknown

Sheet **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

0.00
105,933.00

Total
(Report on Summary of Schedules)

0.00
243,076.00

B6F (Official Form 6F) (12/07)

In re **M&M Pizza of Ohio Corp. Inc.**Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Business Debt, water filtration				
Advantage Water Conditioning 5348 Victory Drive, Suite B Indianapolis, IN 46203		-			X		300.00
Account No. xxx-xxx-x70-4-7			Store #420 Business Debt				
American Electric Power Legal Dept. 1 Riverside Plaza Columbus, OH 43215		-					2,758.05
Account No. xxx-xxx-x11-6-5			Store #438 Business Debt				
American Electric Power Legal Dept. 1 Riverside Plaza Columbus, OH 43215		-					2,380.00
Account No. xxx-xxx-x92-3-5			Store #546 Business Debt				
American Electric Power Legal Dept. 1 Riverside Plaza Columbus, OH 43215		-					Unknown
Subtotal (Total of this page)							5,438.05

10 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Business Debt				
American Fire Services PO Box 634 New Albany, OH 43054	-					50.00
Account No. xxx xxx-xxxx 005 5		Store #355 Business Debt				
AT&T 208 S. Akard Street Dallas, TX 75202	-					515.00
Account No. xxx xxx-xxxx 881 8		Store #360 Business Debt				
AT&T 208 S. Akard Street Dallas, TX 75202	-					Unknown
Account No. xxx xxx-xxxx 075 2		Store #635 Business Debt				
AT&T 208 S. Akard Street Dallas, TX 75202	-					Unknown
Account No.		amounts owed for water and insurance reimbursables for Columbus stores				
Casto 191 West Nationwide Boulevard Suite 200 Columbus, OH 43215	-					2,866.00
Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						3,431.00

B6F (Official Form 6F) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Business Debt, any damages under breached franchise agreement (Pickerington location); royalties and marketing				Unknown
CiCi Enterprises, LP c/o Forbes Anderson 1080 W. Bethel Road Coppell, TX 75019	-						
Account No. xxxxxx-xx6038			Store #355 Business Debt				8.61
Citizens Gas 2020 N. Meridan Street Indianapolis, IN 46207-7056	-						
Account No. xxxxxx-xx1513			Store #360 Business Debt				Unknown
Citizens Gas 2020 N. Meridan Street Indianapolis, IN 46207-7056	-						
Account No. xxxxxx-xx5746			Store #635 Business Debt				Unknown
Citizens Gas 2020 N. Meridan Street Indianapolis, IN 46207-7056	-						
Account No. xxxxx7315			Store #355 Business Debt				91.71
Citizens Water 1220 Waterway Blvd. Indianapolis, IN 46206-0110	-						
Sheet no. <u>2</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							100.32

B6F (Official Form 6F) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxx7315 Citizens Water 1220 Waterway Blvd. Indianapolis, IN 46206-0110	-	Store #360 Business Debt				360.13
Account No. xxxxx8175 Citizens Water 1220 Waterway Blvd. Indianapolis, IN 46206-0110	-	Store #635 Business Debt				21.55
Account No. xxxxx-x2244 City of Westerville 64 East Walnut Street Westerville, OH 43081	-	Store #462 Business Debt, electric company				5,235.66
Account No. Colliers International 8800 Lyria Drive, #150 Columbus, OH 43240	-	Business Debt, lease office space, 7003 Post Road, Dublin, Ohio				250.00
Account No. xxxxxxxx xxx 000 9 Columbia Gas 170 Civic Center Dr. Columbus, OH 43215	-	Store #420 Business Debt				Unknown
Sheet no. 3 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 5,867.34

B6F (Official Form 6F) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxxxx xxx 000 7 Columbia Gas 170 Civic Center Dr. Columbus, OH 43215	-	Store #438 Business Debt				Unknown
Account No. xxxxxxx xxx 000 2 Columbia Gas 170 Civic Center Dr. Columbus, OH 43215	-	Store #478 Business Debt				Unknown
Account No. xxxxxxx xxx 000 9 Columbia Gas 170 Civic Center Dr. Columbus, OH 43215	-	Store #462 Business Debt				Unknown
Account No. xxxxxxx xxx 000 4 Columbia Gas 170 Civic Center Dr. Columbus, OH 43215	-	Store #546 Business Debt				Unknown
Account No. Commercial Parts Service 5033 Transamerica Drive Columbus, OH 43228	-	Business Debt				Unknown
Sheet no. 4 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
Subtotal (Total of this page)						0.00

B6F (Official Form 6F) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Lease of Store #546, 7048 Hospital Drive, Dublin, Ohio 43016				24,796.00
Dublin Oaks Limited c/o Casto Attn: Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	-					
Account No.		Target, Lease of Store #635, 3650 S.E. Street, Indianapolis, IN				17,961.00
Felbram Plaza North LLC c/o Winbrook Management 370 Seventh Ave., Suite 1600 New York, NY 10001	-					
Account No. xxx3968		Store #355 Business Debt				2,129.77
Indianapolis Power & Light 2102 N. Illinois Street Indianapolis, IN 46202-1330	-					
Account No. xxx3973		Store #360 Business Debt				1,975.90
Indianapolis Power & Light 2102 N. Illinois Street Indianapolis, IN 46202-1330	-					
Account No. xxx3975		Store #635 Business Debt				1,724.53
Indianapolis Power & Light 2102 N. Illinois Street Indianapolis, IN 46202-1330	-					
Sheet no. 5 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						48,587.20

B6F (Official Form 6F) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxxxxx16-01 Insight 3770 E. Livingston Columbus, OH 43227-2280	-	Store #478 Business Debt				Unknown
Account No. Jones Cochenour 4010 Main Street Hilliard, OH 43026-1423	-	Business Debt				2,100.00
Account No. Monitronics 12801 N. Stemmons Fwy Dallas, TX 75234	-	Business Debt, security and alarms				1,509.00
Account No. Morse & Hamilton Limited Partnership c/o Casto, Attn: Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	-	Lease of Store #438, Gahanna				22,872.00
Account No. Muzak 3318 Lakemont Blvd. Fort Mill, SC 29708	-	Store #635 Business Debt, cable, music				127.83
Sheet no. 6 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 26,608.83

B6F (Official Form 6F) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Lease of Store #462, Westerville, Ohio				
Northridge Crossing LLP c/o Casto, Attn: Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	-					27,222.00
Account No.		Business Debt, property and casualty insurance				
Ohio Casualty c/o Chris Hauser 4009 Erie Court Cincinnati, OH 45227	-					5,520.00
Account No.		Business Debt; Promissory Note, \$125,000; Old Ohio Sales Tax, \$122,000				
Pizza Partners of Ohio, Ltd. c/o Linda S. LaRue, for M. Segner 2001 Bryan Street, Suite 2800 Dallas, TX 75201	-		X	X	X	247,000.00
Account No. x1976		Store #355 Business Debt				
Ray's Trash Drawer 1 Clayton, IN 46118	-					128.00
Account No. x8204		Store #360 Business Debt				
Ray's Trash Drawer 1 Clayton, IN	-					166.00
Sheet no. <u>7</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						280,036.00

B6F (Official Form 6F) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xx8014		Store #635 Business Debt				171.00
Ray's Trash Drawer 1 Clayton, IN	-					
Account No.		Business Debt; hot water heater, monthly				233.83
Reliable Water Service PO Box 270470 Milwaukee, WI 53227	-					
Account No.		Lease of Store #353, 3459-3463 W. 86th St., Indianapolis, IN 46268				6,596.00
Sander Development c/o Century Development Company 10689 North Pennsylvania St., Ste. 100 Indianapolis, IN 46280	-					
Account No. xx-xxx-xxx-xxx-003-4		Store #478 Business Debt				Unknown
South Central Power 2780 Coonpath Road N.E. Lancaster, OH 43130	-					
Account No. xxxxx-xxxxxxxx-1001		Store #420 Business Debt				Unknown
Time Warner 1015 Olentangy Road Columbus, OH 43212	-					
Sheet no. 8 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						7,000.83
Subtotal (Total of this page)						

In re **M&M Pizza of Ohio Corp. Inc.**Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Store #438 Business Debt				Unknown
Time Warner 1015 Olentangy Road Columbus, OH 43212		-					
Account No. xxxxx xxxxxxxxxx 4001			Store #462 Business Debt				Unknown
Time Warner 1015 Olentangy Road Columbus, OH 43212		-					
Account No. xxxxx-xxxxxxxxx-9001			Store #546 Business Debt				Unknown
Time Warner 1015 Olentangy Road Columbus, OH 43212		-					
Account No.			Business Debt				1,600.00
Trade and Industrial Supply 40 Doughty Road Lawrenceburg, IN 47025-2939		-					
Account No.			Lease of Store 360, E. Washington, Indianapolis, IN				6,414.00
Washington Corner LP c/o Broadbent Co., Attn: Linda Warmoth 117 E. Washington St., Ste. 300 Indianapolis, IN 46201-3614		-					
Sheet no. 9 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							8,014.00
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Lease of Store #420, Hilliard, OH				24,750.00
Westpointe Plaza c/o Casto, Attn. Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	-					
Account No.		Business Debt, legal fees				1,200.00
Wiles Boyle Burkholder & Bringardner Co. c/o Kerry Boyle 300 Spruce Street, Floor One Columbus, OH 43215	-					
Account No.						
Account No.						
Account No.						
Sheet no. 10 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						25,950.00
						Total (Report on Summary of Schedules)
						411,033.57

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Century Development Company c/o Sander Development 10689 North Pennsylvania St., Ste. 100 Indianapolis, IN 46280	Lease of Store #353, W. 86th St., Indianapolis, IN
CiCi Enterprises, LP c/o Forbes Anderson 1080 W. Bethel Road Coppell, TX 75019	Seven (7) Franchise Agreements
Colliers International 8800 Lyra Drive, Suite 150 Columbus, OH 43240	Lease of office space, 7003 Post Road, Dublin, Ohio
Dublin Oaks Limited c/o Casto Attn: Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	Lease of Store #546, 7048 Hospital Drive, Dublin, Ohio 43016
Felbram Plaza North LLC c/o Winbrook Management 370 Seventh Ave., Suite 1600 New York, NY 10001	Target, Lease of Store #635, 3650 S.E. Street, Indianapolis, IN
Morse & Hamilton Limited Partnership c/o Casto, Attn: Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	Lease of Store #438, Gahanna, OH
Northridge Crossing LLP c/o Casto, Attn: Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	Lease of Store #462, Westerville, OH
Swisher Hygiene 9155 Marshall Road Cranberry Twp, PA 16066	Linens - Service Contract
Washington Corner LP c/o Broadbent Co., Attn: Linda Warmoth 117 E. Washington St., Ste. 300 Indianapolis, IN 46201-3614	Lease of Store #360, E. Washington, Indianapolis, IN
Westpointe Plaza c/o Casto, Attn: Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	Lease of Store #420, Hilliard, OH

B6H (Official Form 6H) (12/07)

In re **M&M Pizza of Ohio Corp. Inc.**

Case No. **2:12-bk-58714**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mel and PJ Coffland Dublin, OH 43016	AdvanceMe, Inc. 2015 Vaughn Road, Bldg. 500 Kennesaw, GA 30144

0

continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Ohio**In re **M&M Pizza of Ohio Corp. Inc.**

Debtor(s)

Case No. **2:12-bk-58714**Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **27** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 1, 2012**Signature **/s/ Mel A. Coffland****Mel A. Coffland
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court
Southern District of Ohio

In re **M&M Pizza of Ohio Corp. Inc.**

Debtor(s)

Case No. **2:12-bk-58714**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$4,196,866.00	2012 YTD gross income (1/1/12 to 9/30/12)
\$5,769,529.00	2011 gross income
\$3,199,950.00	2010 (7/1/10 to 12/31/10)

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
JMC Restaurant Distribution, L.P. c/o Jeff Moran 1080 Bethel Road Coppell, TX 75210	Various, will amend with amount	\$0.00	\$0.00
CiCi Enterprises, LP c/o Forbes Anderson 1080 W. Bethel Road Coppell, TX 75019	Various, will amend with amount	\$0.00	\$0.00
Sanfillipo Product Co. 4561 East Fifth Avenue, Units 3 and 4 Columbus, OH 43219	Various, will amend with amount	\$0.00	\$0.00
US Foods, Inc. 9399 West Higgins Road, Suite 500 Des Plaines, IL 60018	Various, will amend with amount	\$0.00	\$0.00
Various Utilities	Various, will amend with amount	\$0.00	\$0.00
Century Development Company c/o Sander Development 10689 North Pennsylvania St., Ste. 100 Indianapolis, IN 46280	Various, will amend with amount	\$0.00	\$0.00
Dublin Oaks Limited c/o Casto Attn: Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	Various, will amend with amount	\$0.00	\$0.00
Felbram Plaza North LLC c/o Winbrook Management 370 Seventh Ave., Suite 1600 New York, NY 10001	Various, will amend with amount	\$0.00	\$0.00
Morse & Hamilton Limited Partnership c/o Casto, Attn: Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	Various, will amend with amount	\$0.00	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Northridge Crossing LLP c/o Casto, Attn: Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	Various, will amend with amount	\$0.00	\$0.00
Swisher Hygiene 9155 Marshall Road Cranberry Twp, PA 16066	Various, will amend with amount	\$0.00	\$0.00
Washington Corner LP c/o Broadbent Co., Attn: Linda Warmoth 117 E. Washington St., Ste. 300 Indianapolis, IN 46201-3614	Various, will amend with amount	\$0.00	\$0.00
Westpointe Plaza c/o Casto, Attn. Debbie Zink 191 West Nationwide Blvd. Columbus, OH 43215	Various, will amend with amount	\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Mel Coffland 6728 Park Mill Drive Dublin, OH 43016	Various (amount paid plus car and phone allowances, 9 months of medical/dental)	\$125,000.00	\$0.00
Mike Migliori 4014 Pioneer Court Powell, OH 43065	Various (amount paid plus car and phone allowances, 9 months of medical/dental)	\$100,000.00	\$0.00
PJ Coffland 6728 Park Mill Drive Dublin, OH 43016	Various	\$17,000.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
256 Center LLC v. M & M Pizza of Ohio Corp. Inc. Case No. 2012 CV 746	Complaint for Forcible Entry and Detainer and for Money Damages and Exhibits	Fairfield County, Ohio Common Pleas Court	Stayed

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Allen Kuehnle Stovall & Neuman LLP 17 South High Street Suite 1220 Columbus, OH 43215	See, AKSN Retention Application [Doc. No. 12]	See, AKSN Retention Application [Doc. No. 12]

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

		LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Mel Coffland 6728 Park Mill Drive Dublin, OH 43016	Various
Mike Migliori 4014 Pioneer Court Powell, OH 43065	Various
Keith Lewis, CPA Jones, Cadenour & Co 4010 Main Street Hilliard, OH 43026	Various

None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
CiCi Enterprises, LP c/o Forbes Anderson 1080 W. Bethel Road Coppell, TX 75019	Quarterly
Casto c/o Nikki Fisher 191 W. Nationwide Blvd., Suite 200 Columbus, OH 43215	September, 2012

NAME AND ADDRESS
Keith Lewis, CPA
Jones, Cadenour & Co.
4010 Main Street
Hilliard, OH 43026

DATE ISSUED

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
 (Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
 RECORDS

21 . Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
Mel Coffland
6728 Park Mill Drive
Dublin, OH 43016

TITLE
President

NATURE AND PERCENTAGE
 OF STOCK OWNERSHIP
70%

Mike Migliori
4014 Pioneer Court
Powell, OH 43065

Vice President

30%

22 . Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
 OF RECIPIENT,
 RELATIONSHIP TO DEBTOR
See Response to Question 3C

DATE AND PURPOSE
 OF WITHDRAWAL
Salary and benefits

AMOUNT OF MONEY
 OR DESCRIPTION AND
 VALUE OF PROPERTY
See, Response to Question 3C

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 1, 2012

Signature /s/ Mel A. Coffland
Mel A. Coffland
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Southern District of Ohio

In re M&M Pizza of Ohio Corp. Inc.

Debtor(s)

Case No. 2:12-bk-58714

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>Hourly</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00</u>
Balance Due	\$	<u>Unknown</u>

2. The source of the compensation paid to me was:

☒ Debtor ☒ Other (specify): Debtor, through a loan by Greg Sullivan, brother in law to Mel Coffland

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

See, ASKN Retention Application [Doc. No. 12]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 1, 2012

/s/ J. Matthew Fisher

J. Matthew Fisher 0067192
Allen Kuehnle Stovall & Neuman LLP
17 South High Street
Suite 1220
Columbus, OH 43215
(614) 221-8500 Fax: (614) 221-5988